

S&P 500 GICS Sector Scorecard (7/2/09)

See the last page for Required Disclosure information.	Index Value	% of 500 or Sector	Price Changes (%)					5-Year	
			1 Wk.	13 Wks.	YTD	2008	5-Yr CAGR	Beta	Std. Dev.
S&P 500	896.42	100.00	(2.4)	6.4	(0.8)	(38.5)	(4.0)	1.0	15.4
S&P 500/Citigroup Growth	469.15	53.44	(2.3)	6.1	4.1	(35.9)	(3.2)	0.9	14.5
S&P 500/Citigroup Value	420.78	46.56	(2.7)	6.8	(5.9)	(41.2)	(5.0)	1.1	17.2
S&P 500/Citigroup Pure Growth	2557.64	18.80	(3.4)	9.5	11.6	(39.6)	(1.5)	1.1	17.8
S&P 500/Citigroup Pure Value	1611.93	10.38	(3.7)	23.1	1.8	(49.9)	(6.6)	1.5	27.0
Consumer Discretionary	176.08	8.88	(2.8)	4.3	3.9	(34.7)	(6.0)	1.1	19.8
Advertising	112.10	1.72	(2.4)	11.9	17.1	(45.0)	(6.5)	1.1	26.0
Apparel Retail	321.16	3.53	(4.5)	6.3	27.0	(42.3)	(5.2)	1.0	23.4
Apparel, Accessories & Luxury Goods	129.96	2.27	(4.1)	11.1	11.7	(34.7)	(4.9)	1.5	29.2
Auto Parts & Equipment	79.16	1.76	(2.9)	32.9	13.9	(49.6)	(8.8)	1.9	41.3
Automobile Manufacturers	31.74	2.72	5.0	59.2	94.1	(76.4)	(25.1)	2.3	66.9
Automotive Retail	152.12	1.77	(0.5)	(0.9)	22.8	2.3	NA	NA	NA
Broadcasting	105.52	0.64	(6.8)	35.9	(19.5)	(46.9)	(15.2)	2.1	49.9
Cable & Satellite	70.50	9.39	(2.8)	(1.0)	(10.3)	NA	NA	NA	NA
Casinos & Gaming	446.68	0.96	(9.1)	22.9	6.1	(73.1)	(15.7)	1.9	41.9
Computer & Electronics Retail	174.40	2.31	(4.4)	(18.9)	9.8	(51.3)	(6.9)	1.3	33.0
Consumer Electronics	16.62	0.18	(1.9)	17.0	9.3	(77.3)	NA	NA	NA
Department Stores	109.60	4.25	(5.4)	0.9	23.5	(48.3)	(6.6)	1.4	32.0
Distributors	111.92	0.76	0.1	2.6	(12.7)	(18.2)	(2.6)	0.7	17.0
Education Services	93.47	1.47	(1.3)	(1.9)	(12.0)	9.2	NA	NA	NA
Footwear	387.64	2.84	0.4	(1.6)	0.1	(20.6)	8.2	0.8	21.2
General Merchandise Stores	453.60	4.84	(5.1)	(0.4)	9.5	(26.1)	(2.8)	1.1	26.1
Home Furnishings	58.21	0.33	(2.2)	1.8	(4.1)	(12.9)	(11.7)	1.0	29.3
Home Improvement Retail	260.89	10.22	(3.4)	(6.1)	(7.1)	(9.6)	(6.1)	0.8	23.7
Homebuilding	210.42	1.09	(3.3)	(14.3)	(3.1)	(40.3)	(20.8)	1.3	41.2
Homefurnishing Retail	79.71	1.10	(4.5)	7.4	16.7	(13.5)	NA	NA	NA
Hotels, Resorts & Cruise Lines	117.05	3.32	(3.3)	10.1	10.6	(50.1)	(7.4)	1.6	32.0
Household Appliances	122.22	1.30	(2.0)	2.9	(13.8)	(37.5)	(8.9)	1.6	31.9
Housewares & Specialties	60.50	1.12	(4.3)	19.9	(12.1)	(50.6)	(13.5)	1.7	36.6
Internet Retail	333.58	4.12	(5.5)	5.0	57.3	(51.4)	4.9	1.5	44.3
Leisure Products	102.50	1.23	(2.2)	7.5	(8.5)	(9.9)	(4.2)	1.1	24.9
Motorcycle Manufacturers	44.40	0.52	(6.5)	(5.9)	(8.2)	(63.7)	(23.6)	2.1	47.5
Movies & Entertainment	93.79	14.95	(3.4)	11.3	3.0	(42.7)	(7.5)	1.3	22.7
Photographic Products	5.29	0.10	(8.5)	(38.2)	(59.0)	(69.9)	(36.7)	1.6	39.8
Publishing & Printing	99.00	1.95	(1.9)	14.3	4.9	(58.7)	(20.3)	1.3	24.2
Restaurants	409.21	13.42	0.3	3.8	(0.5)	(7.6)	9.9	0.8	16.8
Specialized Consumer Services	67.82	0.82	9.5	(5.1)	(25.7)	22.3	NA	NA	NA
Specialty Stores	78.99	2.57	(6.2)	3.5	8.0	(37.4)	(4.8)	1.1	23.1
Tires & Rubber	37.59	0.40	2.2	55.0	92.1	(78.8)	(4.6)	2.8	58.5
Consumer Staples	238.16	12.27	(0.2)	5.2	(3.4)	(17.7)	1.3	0.6	10.7
Agricultural Products	458.73	1.77	(0.6)	(8.2)	(7.9)	(37.9)	11.5	0.3	35.8
Brewers	501.24	0.67	1.7	19.7	(11.3)	40.0	5.2	0.5	20.7
Distillers & Vintners	122.67	0.71	2.9	6.3	(15.6)	(21.9)	(2.8)	0.8	24.0
Drug Retail	428.74	7.65	(2.0)	8.2	11.2	(30.7)	1.4	0.7	19.1
Food Distributors	261.46	1.34	(5.1)	(4.9)	(5.0)	(26.5)	(8.7)	0.8	20.4
Food Retail	82.81	2.84	(5.0)	(5.0)	(13.8)	(30.2)	(4.9)	0.8	17.2
Household Products	314.80	22.29	(0.7)	6.0	(12.1)	(16.1)	0.1	0.5	14.6
HyperMarkets & Super Centers	87.55	13.08	(2.1)	(10.8)	(14.8)	8.7	(1.7)	0.3	15.3
Packaged Foods & Meats	215.47	13.19	1.3	12.3	0.8	(15.1)	(0.8)	0.5	13.7
Personal Products	280.14	1.52	(2.2)	20.6	5.9	(36.9)	2.1	1.3	28.6
Soft Drinks	225.03	20.83	2.2	9.0	7.6	(28.7)	2.1	0.6	15.8
Tobacco	381.59	14.10	0.2	11.9	2.0	(22.1)	10.2	0.7	17.1
Energy	361.26	12.31	(2.8)	(0.6)	(6.5)	(35.9)	6.9	0.9	23.3
Coal & Consumable Fuels	58.45	1.56	(6.7)	8.6	20.9	(64.2)	NA	NA	NA
Integrated Oil & Gas	371.40	64.15	(1.5)	(3.7)	(12.3)	(23.5)	7.4	0.7	20.7
Oil & Gas Drilling	373.37	1.69	(5.7)	16.8	23.0	(62.0)	6.0	1.3	33.5
Oil & Gas Equipment & Services	315.94	12.76	(5.1)	11.5	18.6	(59.5)	5.0	1.4	35.1
Oil & Gas Exploration & Production	340.81	15.82	(5.5)	1.0	0.4	(35.0)	12.3	1.0	30.9
Oil & Gas Refining & Marketing	152.70	1.41	(0.2)	(16.8)	(28.1)	(64.7)	(7.1)	1.2	39.2
Oil & Gas Storage & Transportation	83.86	2.61	(3.1)	16.9	4.8	(51.6)	NA	NA	NA
Financials	153.55	13.32	(4.2)	17.3	(9.0)	(56.9)	(16.4)	1.6	27.9
Asset Management & Custody Banks	111.78	10.46	(4.4)	7.6	6.2	(49.3)	(0.7)	1.3	23.1
Consumer Finance	203.68	4.32	(4.5)	48.6	0.6	(55.4)	(16.8)	1.9	39.8
Diversified REITs	45.12	0.65	(4.7)	4.5	(28.8)	(31.4)	NA	NA	NA
Diversified Banks	173.43	13.68	(3.8)	30.6	(23.8)	(35.4)	(13.8)	1.4	34.1
Industrial REITs	15.13	0.32	(6.7)	(5.6)	(45.3)	(78.1)	NA	NA	NA
Insurance Brokers	170.45	1.95	(2.5)	(7.6)	(19.7)	(6.7)	(7.5)	0.7	26.4
Investment Banking & Brokerage	80.84	12.04	(3.6)	15.1	55.1	(71.4)	(6.7)	1.5	30.1
Life & Health Insurance	142.77	6.79	(5.9)	30.4	(18.5)	(49.5)	(7.1)	2.2	39.5
Multi-line Insurance	38.41	2.00	(10.5)	15.8	(14.6)	(89.0)	(38.3)	2.5	45.4
Multi-Sector Holdings	45.05	0.35	(6.0)	19.0	1.2	(58.0)	NA	NA	NA
Office REITs	60.98	0.60	(4.3)	7.7	(18.3)	(40.1)	NA	NA	NA
Other Diversified Financial Services	38.59	23.35	(4.0)	26.1	(10.5)	(57.5)	(19.3)	1.7	39.3
Property & Casualty Insurance	153.48	6.45	(2.3)	(0.6)	(14.4)	(31.4)	(7.6)	1.0	19.4
Real Estate Services	65.19	0.19	(9.1)	69.7	97.2	NA	NA	NA	NA
Regional Banks	33.08	6.00	(4.4)	6.4	(31.9)	(47.7)	(22.5)	1.1	30.5

	Index Value	% of 500 or Sector	Price Changes (%)					5-Year	
			1 Wk.	13 Wks.	YTD	2008	5-Yr CAGR	Beta	Std. Dev.
Financials (cont'd)									
Residential REITs	46.83	1.05	(5.5)	(0.0)	(23.8)	(29.2)	NA	NA	NA
Retail REITs	30.83	1.57	(6.8)	13.3	(19.3)	(60.4)	NA	NA	NA
Specialized Finance	92.86	4.14	(5.2)	16.0	20.4	(65.8)	(8.0)	1.5	30.4
Specialized REITs	58.71	2.96	(3.0)	5.6	(19.1)	(21.2)	NA	NA	NA
Thriffs & Mortgage Finance	5.02	1.16	(1.1)	(3.9)	(16.7)	(89.5)	(46.2)	1.3	37.2
Health Care									
	299.30	13.99	(2.6)	7.6	(3.3)	(24.5)	(2.3)	0.7	13.9
Biotechnology	885.66	13.39	(3.6)	2.3	(12.2)	10.3	3.3	0.5	20.7
Health Care Distributors	171.02	2.72	(2.9)	8.3	(0.7)	(37.8)	(0.9)	0.9	24.2
Health Care Equipment	431.87	14.26	(2.6)	12.9	5.7	(28.4)	(2.7)	0.7	17.8
Health Care Facilities	81.38	0.10	(4.5)	148.6	140.0	(77.4)	(5.2)	2.0	67.2
Health Care Services	319.51	5.50	(1.2)	16.8	9.6	(17.0)	18.9	0.6	18.2
Health Care Supplies	99.43	0.40	(3.5)	13.3	5.7	NA	NA	NA	NA
Health Care Technology	44.59	0.20	(6.9)	(7.5)	(20.1)	(34.2)	NA	NA	NA
Life Sciences Tools & Services	111.54	3.07	(5.5)	16.1	28.0	(39.0)	NA	NA	NA
Managed Health Care	257.53	7.08	(3.5)	19.4	(0.2)	(55.1)	(0.6)	1.3	31.6
Pharmaceuticals	251.56	53.28	(2.1)	4.8	(6.2)	(21.2)	(5.0)	0.6	14.8
Industrials									
	185.95	9.80	(3.2)	6.6	(10.3)	(41.5)	(6.5)	1.2	19.8
Aerospace & Defense	260.89	28.02	(2.9)	10.7	(4.9)	(37.8)	0.4	1.1	19.9
Air Freight & Logistics	266.68	10.50	(2.3)	(2.4)	(11.5)	(21.9)	(6.9)	0.8	21.0
Airlines	61.92	0.63	(0.9)	(5.2)	(24.6)	(29.3)	(15.6)	0.9	28.3
Building Products	86.92	0.43	(3.3)	18.8	(18.2)	(43.4)	(13.4)	2.1	40.7
Commercial Printing	40.23	0.30	(3.0)	30.6	(17.4)	(64.0)	(18.8)	2.0	41.1
Construction & Engineering	197.20	2.34	(5.2)	13.6	(2.3)	(43.8)	14.7	1.6	36.3
Construction & Farm Machinery & Heavy Trucks	276.89	7.06	(5.9)	3.1	(9.5)	(52.0)	(0.2)	1.7	31.6
Diversified Support Services	81.33	1.04	(2.1)	2.1	7.8	NA	NA	NA	NA
Electrical Components & Equipment	267.66	4.34	(3.2)	4.2	(9.6)	(39.6)	0.6	1.3	25.0
Environmental & Facilities Services	88.35	3.30	(2.1)	9.4	(11.6)	(1.8)	0.1	0.6	17.8
Human Resource & Employment Services	57.89	0.61	(8.0)	10.6	(0.7)	(42.3)	(8.1)	1.5	36.6
Industrial Conglomerates	145.66	21.55	(1.5)	7.5	(21.6)	(53.7)	(16.7)	1.3	26.1
Industrial Machinery	267.34	7.25	(4.1)	10.4	2.0	(41.1)	(2.8)	1.2	21.5
Office Services & Supplies	116.56	0.93	(3.3)	(9.0)	(19.8)	(35.2)	(14.2)	1.1	21.3
Railroads	337.61	9.37	(5.9)	7.5	(4.2)	(17.1)	12.6	1.1	25.4
Research & Consulting Services	66.82	0.96	(2.1)	(1.8)	(0.7)	NA	NA	NA	NA
Trading Companies & Distributors	147.18	1.18	(3.8)	(3.7)	(3.2)	(22.2)	4.5	1.1	24.6
Trucking	50.72	0.19	(6.7)	(16.0)	(31.8)	(17.5)	NA	NA	NA
Information Technology									
	282.50	18.54	(1.7)	9.6	21.9	(43.7)	(1.1)	1.1	20.2
Application Software	22.07	2.68	(2.5)	8.8	19.4	(45.3)	3.3	1.6	29.0
Communications Equipment	92.15	14.79	(2.5)	6.0	21.8	(40.6)	(1.9)	1.2	23.6
Computer Hardware	466.81	26.33	(2.0)	10.3	28.6	(40.6)	6.8	1.1	21.9
Computer Storage & Peripherals	241.05	3.01	(4.1)	4.4	20.5	(44.7)	(5.4)	1.2	26.0
Data Processing & Outsourced Services	154.22	5.04	(2.2)	(0.3)	3.7	(31.1)	(2.4)	0.9	16.8
Electronic Components	84.02	1.99	(6.3)	8.2	41.1	NA	NA	NA	NA
Electronic Equipment & Instruments	87.97	0.69	(3.8)	12.2	1.3	(57.5)	(8.1)	1.3	31.9
Electronic Manufacturing Services	48.40	0.25	(1.9)	25.9	8.7	(54.8)	(18.9)	1.9	37.4
Home Entertainment Software	72.18	0.47	2.3	3.3	33.4	(72.5)	(15.7)	1.5	36.5
Internet Software & Services	131.48	9.86	(4.3)	10.2	27.8	(54.6)	(5.3)	1.1	29.4
IT Consulting & Other Services	54.46	0.53	(0.1)	16.9	47.3	(52.6)	(17.1)	1.3	38.0
Office Electronics	15.21	0.38	(3.5)	28.0	(19.7)	(50.8)	(14.3)	1.4	30.9
Semiconductor Equipment	219.15	1.79	1.6	(1.8)	16.4	(60.3)	(11.2)	1.3	28.5
Semiconductors	241.83	12.10	1.1	8.1	21.6	(46.9)	(6.5)	1.2	25.1
Systems Software	515.32	20.08	(0.5)	16.7	18.8	(38.3)	1.3	1.0	21.2
Materials									
	150.29	3.22	(3.3)	4.6	9.2	(47.0)	(1.4)	1.2	21.5
Aluminum	64.34	3.80	(8.4)	20.7	(12.4)	(69.2)	(21.0)	2.1	40.2
Construction Materials	86.81	2.08	(3.2)	(10.8)	(38.1)	(12.0)	(2.0)	1.3	34.4
Diversified Chemicals	94.16	19.11	(3.6)	6.7	(0.1)	(49.9)	(11.9)	1.6	30.6
Diversified Metals & Mining	288.96	8.40	(1.7)	17.1	96.0	(75.6)	16.8	1.9	46.6
Fertilizers & Agricultural Chemicals	890.94	16.97	(4.2)	(10.6)	5.3	(40.4)	31.1	0.8	28.0
Forest Products	68.08	2.47	(2.2)	(5.0)	(3.6)	(58.5)	(14.3)	1.3	32.0
Gold	94.78	7.80	(5.3)	(8.3)	(1.1)	(16.6)	(0.1)	0.5	36.3
Industrial Gases	434.72	13.72	(3.4)	1.0	20.3	(39.9)	8.6	1.0	20.6
Metal & Glass Containers	90.18	4.72	3.0	31.1	1.3	(7.1)	2.4	1.0	23.0
Paper Packaging	114.39	2.14	2.1	18.9	14.1	(26.1)	(2.2)	1.2	27.3
Paper Products	71.86	3.63	4.1	60.3	30.9	(63.7)	(14.4)	2.1	42.9
Specialty Chemicals	285.09	5.86	(2.0)	10.2	23.1	(18.1)	9.9	0.8	19.2
Steel	131.37	9.29	(6.1)	11.5	1.3	(52.9)	8.0	1.9	44.2
Telecommunication Services									
	102.21	3.56	(2.5)	(7.2)	(8.5)	(33.6)	(2.7)	0.7	17.1
Integrated Telecommunication Services	110.69	90.04	(1.7)	(7.4)	(11.6)	(28.9)	0.3	0.7	17.5
Wireless Telecommunication Services	95.59	9.96	(9.2)	(4.6)	44.9	(69.0)	(15.0)	1.2	31.5
Utilities									
	139.07	4.11	(1.4)	4.5	(6.0)	(31.5)	2.6	0.6	14.7
Electric Utilities	178.09	57.01	(2.2)	3.3	(9.3)	(28.5)	4.0	0.6	14.5
Gas Utilities	185.05	3.48	(2.3)	(1.6)	(3.5)	(34.9)	(0.7)	0.7	21.5
Independent Power Producers & Energy Traders	58.36	4.29	1.8	45.4	20.5	(69.6)	NA	NA	NA
Multi-Utilities	15.76	35.22	(0.5)	3.6	(3.3)	(27.5)	2.0	0.5	14.6

RANKINGS -- STARS: Sector and Sub-Industry STARS are weighted averages of index component company STARS. 5=Strong Buy, 3=Hold, 1=Strong Sell.
Relative Strength The index's 12-month price performance versus other sectors or sub-industries. 5=Top 10%, 4=Next 20%, 3=Middle 40%, 2=Next 20%, 1=Bottom 10%.
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Glossary

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S&P Quality Rankings (also known as **S&P Earnings & Dividend Rankings**)- Growth and stability of earnings and dividends are deemed key elements in establishing S&P's earnings and dividend rankings for common stocks, which are designed to encapsulate the nature of this record in a single symbol. It should be noted, however, that the process also takes into consideration certain adjustments and modifications deemed desirable in establishing such rankings. The final score for each stock is measured against a scoring matrix determined by analysis of the scores of a large and representative sample of stocks. The range of scores in the array of this sample has been aligned with the following ladder of rankings:

A+	Highest	B-	Lower
A	High	C	Lowest
A-	Above Average	D	In Reorganization
B+	Average	NR	Not Ranked
B	Below Average		

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CAPEX- Capital Expenditures
CY- Calendar Year
DCF- Discounted Cash Flow
EBIT- Earnings Before Interest and Taxes
EBITDA- Earnings Before Interest, Taxes, Depreciation and Amortization
EPS- Earnings Per Share
EV- Enterprise Value
FCF- Free Cash Flow
FFO- Funds From Operations
FY- Fiscal Year
P/E- Price/Earnings
PEG Ratio- P/E-to-Growth Ratio
PV- Present Value
R&D- Research & Development
ROE- Return on Equity
ROI- Return on Investment
ROIC- Return on Invested Capital
ROA- Return on Assets
SG&A- Selling, General & Administrative Expenses
WACC- Weighted Average Cost of Capital

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3-STARS (Hold): Total return is expected to closely approximate the total return of a relevant benchmark over the coming 12 months, with shares generally rising in price on an absolute basis.

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